



FINRA
Investor Education
FOUNDATION

Geraldine M. Walsh
President
(202) 728-8348

December 18, 2013

Myra Sterrett
Director, L.W. Tyree Library
Santa Fe College
3000 NW 83rd Street
Gainesville, FL 32606

Grant #2013-L-08

Dear Ms. Sterrett:

I am delighted to inform you that the FINRA Investor Education Foundation (the "Foundation") has approved a \$100,000 grant to the Santa Fe College Library for the purpose of serving the financial and investor education needs of library patrons. This letter agreement sets forth the terms of the grant for your review and acceptance.

The Project

Santa Fe College Library will undertake the project described in the proposal submitted to *Smart investing@your library*[®] and included as Attachment A to this letter agreement (the "Project").

The grant period begins with the execution of this letter agreement and concludes January 31, 2016. Santa Fe College may request in writing a change to the grant period, which the Foundation at its discretion may approve. Additionally, the Foundation acknowledges that some elements of the Project described in Attachment A may need to be modified during the course of Project; please note, however, that all modifications require the prior written approval of the Foundation.

The project principal for this grant is Myra Sterrett. If this individual ceases to serve as project principal, Santa Fe College will promptly notify the Foundation, and the Foundation and Santa Fe College will identify a mutually acceptable replacement.

Santa Fe College will submit for the Foundation's approval the names and roles of any third-party speakers or consultants who will be involved in the Project. Prior approval by the Foundation is required before such speakers or consultants are engaged in the Project.

As the Project involves the engagement by Santa Fe College of a subcontractor(s) or partner(s), Santa Fe College agrees that, prior to signing agreements with these subcontractors or partners, it will provide the Foundation with a finalized copy of each agreement for review and approval, prior to signature. Once signed, Santa Fe College will also provide a copy of the signed agreement(s).

The Foundation or its designee may examine progress toward achieving the goals of the grant-funded Project through site visits and/or other means. If there is concern about the quality or progress of the effort, the Foundation will notify Santa Fe College. If matters cannot be resolved satisfactorily, the Foundation may terminate the grant, and any unused or uncommitted grant funds must immediately be returned to the Foundation.