

Student's Name: _____ SFID#: _____

PLEASE READ FIRST:

- Your asset information listed below must be accurate to the **DATE YOU COMPLETED THE FAFSA**
- If you give a range, **we will use the higher amount**
- **DO NOT LEAVE ANY LINE BLANK – IF IT DOES NOT APPLY TO YOU, PLEASE WRITE A “0”**

| ASSET | VALUE VALUE = CURRENT VALUE - DEBT |
|--|---------------------------------------|
| <p>CASH, SAVINGS, AND CHECKING</p> <p><i>Include ALL amounts as of today. Do not include financial aid funds.</i></p> | |
| <p>NET WORTH OF INVESTMENTS</p> <p><i>NOT INCLUDING REAL ESTATE, the NET VALUE* of all trust funds, mutual funds, money market funds, UGMA and UTMA accounts, certificates of deposit (CDs), stocks, stock options, bonds, commodities, etc.</i></p> | |
| <p>NET WORTH OF REAL ESTATE – NOT INCLUDING THE HOME YOU LIVE IN</p> <p><i>Example: Land, rental property, second/ summer home, sold/foreclosed property, or anything else listed on your Schedule E on your tax return.</i></p> | |
| <p>NET WORTH OF YOUR (AND/ OR YOUR SPOUSE’S) CURRENT BUSINESS</p> <p><i>Do not report small businesses that you or your spouse own and control that has 100 or fewer full time or full time equivalent employees Examples: Land, buildings, inventories, equipment, machinery, etc.</i></p> | |
| <p>FARM AND FARM INVESTMENTS</p> <p><i>Do not include a family owned and controlled farm that you live on and operate unless you employ more than 100 full time or equivalent employees. Example: Livestock, land, building, equipment, machinery</i></p> | |
| <p>QUALIFIED EDUCATION BENEFITS (PREPAID OR 529 PLAN)</p> <p><i>If you have Prepaid or a 529 Plan, please list the cash value of them here. If you are uncertain about the amount in your Florida Prepaid account, you can call: 1-800-552-4723.</i></p> | |

If your tax return indicates the existence of any asset listed above but you’ve reported the amount listed here as \$0, please explain on an attached piece of paper.

I certify all information reported on this form is complete and correct. I understand that if I purposely give false or misleading information on this form, I may be fined, sentenced to jail or both.

Student's Signature: _____ Date: _____

SANTA FE COLLEGE • FINANCIAL AID OFFICE

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For more information, visit sfcollge.edu/eao or contact equity.officer@sfcollge.edu.